



To: BUCHAREST STOCK EXCHANGE S.A.
FINANCIAL SUPERVISORY AUTHORITY

CURRENT REPORT 37/2024

According to Law nr. 24/2017 regarding issuers of financial instruments and market operations, ASF regulation nr. 5/2018 regarding the issuers of financial instruments and market operations and/or the Bucharest Stock Exchange Rulebook for Multilateral Trading System.

Date of report	27.09.2024
Name of the Company	Agroland Business System S.A.
Registered Office	Timisoara, 14 Garii Street, Timis County, Romania
Phone/Fax	+40 754 908 742
Email	investitor@agroland.ro
Trade Registry No.	J35/405/2009
Fiscal Code	RO 25165241
Subscribed and paid share capital	8,997,899.20 RON
Total number of shares	89,978,992
Market where securities are traded	MTS AeRO Premium / Bonds-SMT
The main characteristics of the securities issued by the issuer	Shares AG symbol Corporate Bonds AGR25 symbol

Important events to be reported: BoD decision - closing of sale offer of bonds through private placement – AGR28

The management of Agroland Business System S.A. (hereinafter referred to as the “Company”) informs investors about the Decision of the Board of Directors regarding the results of the private placement for the sale of bonds carried out between 16.09.2024 – 27.09.2024. The AGR28 issue consists of a number of 69,206 bonds, with a nominal value of RON 100 / bond, at an offer price of RON 100 / bond, with a total value of RON 6,920,600.

The interest rate is 9.75% / year, and the bonds bear a nominal fixed interest rate of 9.75% / year, payable half-yearly.

The decision of the Board of Directors is available only in Romanian language.

CEO

Horia Dan Cardos