

To: BUCHAREST STOCK EXCHANGE S.A. FINANCIAL SUPERVISORY AUTHORITY

CURRENT REPORT 03/2025

According to Law nr. 24/2017 regarding issuers of financial instruments and market operations, ASF regulation nr. 5/2018 regarding the issuers of financial instruments and market operations and/or the Bucharest Stock Exchange Rulebook for Multilateral Trading System.

Date of report 04.02.2025

Name of the Company Agroland Business System S.A.

Registered Office Timisoara, 14 Garii Street, Timis County, Romania

Phone/Fax +40 754 908 742

Email <u>investitor@agroland.ro</u>

Trade Registry No. J35/405/2009
Fiscal Code RO 25165241
Subscribed and paid share capital 8,997,899.20 RON

Total number of shares 89,978,992

Market where securities are traded MTS AeRO Premium / Bonds-SMT

The main characteristics of the Shares AG symbol

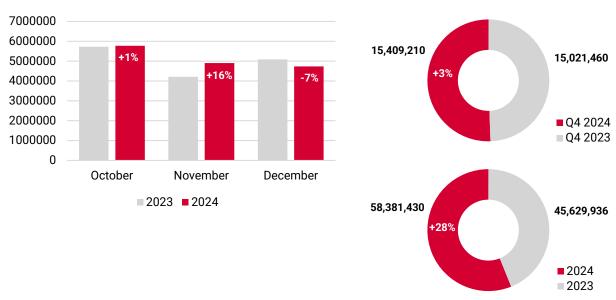
securities issued by the issuer Corporate Bonds AGR25 symbol

Important events to be reported: Trading update Q4 2024

The management of Agroland Business System S.A. (hereinafter referred to as the "Company") provides the market with general information regarding the Company's key operating indicators for the fourth quarter of 2024.

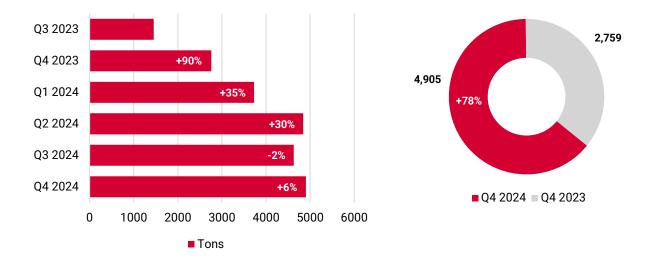
Production activity

The poultry platform in Mihailesti registered a production of 15.4 million table eggs in Q4 2024, a 3% increase compared to the same period last year. For the full year 2024, production reached 58.4 million eggs, marking a 28% increase compared to 2023. Monthly sales for the fourth quarter and the entire year 2024 are presented in the charts below.





The feed production reached 4,905 tons in Q4 2024. This figure represents a 6% increase compared to Q3 2024, while also marking a 78% rise compared to the last quarter of 2023. Feed production for the past six quarters is included in the chart below.



Stores' activity

In the fourth quarter of 2024, across its 84 own stores, including 69 traditional stores and 15 MEGA stores, Agroland recorded a 24% increase in the number of customers compared to Q4 2023, reaching approximately 250 thousand people. Additionally, the average value of the bill grew by 4% in Q4 2024, reaching 61 lei. For the full year 2024, the number of customers reached 1.4 million, a 17% increase compared to the previous year, while the average value of the bill was 79 lei, up 3%. The company expects franchised stores to achieve comparable results, considering the goods purchased in the fourth quarter of 2024.

OWN STORES PERFORMANCE							
	Clients			Average v	Average value of the bill		
	2023	2024	Δ%	2023	2024	Δ%	
Q1	247,057	291,745	18%	73	79	9%	
Q2	510,297	582,890	14%	89	91	3%	
Q3	268,780	312,116	16%	72	71	-1%	
Q4	189,822	235,249	24%	59	61	4%	
2024 Total	1,215,956	1,422,000	17%	77	79	3%	

CEO

Horia Dan Cardos