



To: BUCHAREST STOCK EXCHANGE S.A.
FINANCIAL SUPERVISORY AUTHORITY

CURRENT REPORT 05/2025

According to Law nr. 24/2017 regarding issuers of financial instruments and market operations, ASF regulation nr. 5/2018 regarding the issuers of financial instruments and market operations and/or the Bucharest Stock Exchange Rulebook for Multilateral Trading System.

Date of report	13.02.2025
Name of the Company	Agroland Business System S.A.
Registered Office	Timisoara, 14 Garii Street, Timis County, Romania
Phone/Fax	+40 754 908 742
Email	investitor@agroland.ro
Trade Registry No.	J35/405/2009
Fiscal Code	RO 25165241
Subscribed and paid share capital	8,997,899.20 RON
Total number of shares	89,978,992
Market where securities are traded	MTS AeRO Premium / Bonds-SMT
The main characteristics of the securities issued by the issuer	Shares AG symbol Corporate Bonds AGR25 symbol

Important events to be reported: Issuance of CIIF for AGR28 bonds

The management of Agroland Business System S.A. (hereinafter referred to as the "Company") informs the market about the issuance by the Financial Supervisory Authority of the certificate of registration of financial instruments ("CIIF") no. OB 6046-1/11.02.2025 related to bonds issued by the Company.

The document, which is attached to this current report, certifies the registration of 69,206 nominative, non-guaranteed, non-convertible, dematerialized bonds, with a nominal value of RON 100 / bond and a total value of RON 6,920,600. The bonds bear a nominal fixed interest rate of 9.75% / year, payable semiannually. The repayment of the principal will take place on 02.10.2028.

Following receipt of the CIIF from the Financial Supervisory Authority, the Company will take the necessary steps to admit the bonds to trading on the Multilateral Trading System administered by the Bucharest Stock Exchange.

CEO

Horia Dan Cardos

CERTIFICAT
DE ÎNREGISTRARE A INSTRUMENTELOR
FINANCIARE

Prin prezentul se certifică înregistrarea următoarelor instrumente financiare:

OBLIGATIUNI

Tip: NECONVERTIBILA, NEGARANTATA

Data emisiunii: 02.10.2024

Data înregistrării:

11.02.2025

Poziția în registrul ASF:

6325

Codul ASF:

63254

Rambursarea principalului: 02/10/2028

Numar de obligatiuni	69.206
Valoare nominala la emitere	100 Lei
Valoarea emisiunii	6.920.600 Lei
Dobanda	9.75%

emise de: AGROLAND BUSINESS SYSTEM S.A. TIMISOARA

Cod unic de înregistrare emitent: 25165241

Nr. de ordine în registrul comerțului: J35/405/2009

Cod ASF emitent: 177534

Localitatea TIMISOARA

Tara: ROMANIA

Strada: Garii NR. 14

Județul: TIMIS

Număr: OB - 6046 - 1 Data emiterii: 11.02.2025

PREȘEDINTE

Alexandru PETRESCU

