

To: BUCHAREST STOCK EXCHANGE S.A.
FINANCIAL SUPERVISORY AUTHORITY

CURRENT REPORT 14/2025

According to Law nr. 24/2017 regarding issuers of financial instruments and market operations, ASF regulation nr. 5/2018 regarding the issuers of financial instruments and market operations and/or the Bucharest Stock Exchange Rulebook for Multilateral Trading System.

Date of report	09.04.2025
Name of the Company	Agroland Business System S.A.
Registered Office	Timisoara, 14 Garii Street, Timis County, Romania
Phone/Fax	+40 754 908 742
Email	investitor@agroland.ro
Trade Registry No.	J2009000405352
Fiscal Code	RO 25165241
Subscribed and paid share capital	8,997,899.20 RON
Total number of shares	89,978,992
Market where securities are traded	MTS AeRO Premium / Bonds-SMT
The main characteristics of the securities issued by the issuer	Shares AG symbol Corporate Bonds AGR28 symbol

Important events to be reported: Rebranding and operational reorganization into three strategic business verticals

The management of Agroland Business System S.A. (hereinafter referred to as the "Company" or the "Group") informs the market about the launch of a comprehensive rebranding process and the reorganization of its operational structure, through the consolidation of activities under the Agroland Group umbrella and their structuring into three strategic business verticals: Retail, Food, and Agribusiness. This new organizational architecture is intended to enable a faster adaptation to market dynamics, increased operational efficiency, and greater transparency for investors, with each vertical operating with separate accounting records.

The Agroland Retail division will include the company's own stores, the franchise network, and the related logistics infrastructure. The Agroland Food division will integrate all existing farms, the egg processing plant, breeding farms, and hatcheries, and will also include a poultry processing line in the future. The Agroland Agribusiness division will continue to manage the distribution of agricultural inputs, grain trading, seed production and selection, with the feed factories to be integrated by the end of this year.

At the same time, the Group announces the acquisition of the first organic egg production farm established in Romania, with an estimated annual capacity of 3 million BIO eggs, which will join the portfolio starting in May. The Group will also continue investments in the poultry platform in Mihăilești, which is expected to reach a monthly average production of 5.8 million eggs in 2025, representing an 18% increase compared to 2024.

In the retail segment, Agroland plans to open at least 10 new stores in 2025, of which a minimum of 6 will be in the Mega format. In parallel, in the agribusiness segment, the seed conditioning station in Șimian is undergoing modernization, aimed at improving the quality of the selection processes.

agroland GROUP

This stage of organizational and investment transformation reflects the Group's commitment to an integrated, sustainable business model focused on strategic partnerships. The reorganization supports the Group's medium-term objective of listing on the main market of the Bucharest Stock Exchange.

CEO

Horia Dan Cardos