

To: BUCHAREST STOCK EXCHANGE S.A.
FINANCIAL SUPERVISORY AUTHORITY

CURRENT REPORT 22/2025

According to Law nr. 24/2017 regarding issuers of financial instruments and market operations, ASF regulation nr. 5/2018 regarding the issuers of financial instruments and market operations and/or the Bucharest Stock Exchange Rulebook for Multilateral Trading System.

Date of report	11.07.2025
Name of the Company	Agroland Business System S.A.
Registered Office	Timisoara, 14 Garii Street, Timis County, Romania
Phone/Fax	+40 754 908 742
Email	investitor@agroland.ro
Trade Registry No.	J2009000405352
Fiscal Code	RO 25165241
Subscribed and paid share capital	8,997,899.20 RON
Total number of shares	89,978,992
Market where securities are traded	MTS AeRO Premium / Bonds-SMT
The main characteristics of the securities issued by the issuer	Shares AG symbol Corporate Bonds AGR28 symbol

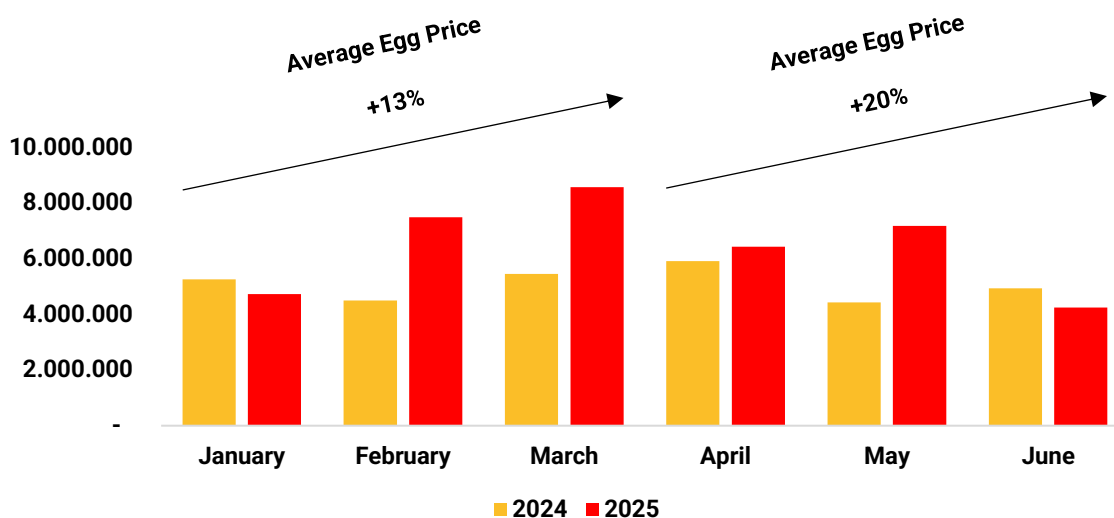
Important events to be reported: Trading update Q2 2025

The management of Agroland Business System S.A. (hereinafter referred to as the "Company" or the "Group") provides the market with general information regarding the Group's key operational indicators for the second quarter of 2025.

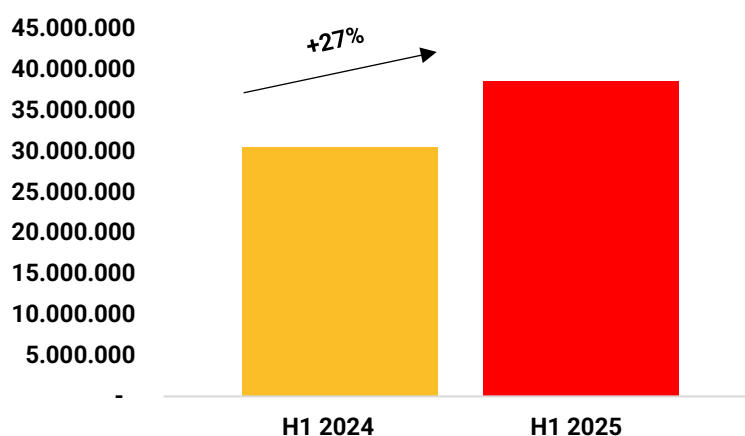
Table Egg Sales

In the second quarter of 2025, the Group completed the expansion of a farm within the poultry platform in Mihailesti, bringing the total number of laying hens to approximately 300,000. Additionally, the Group finalized a new egg sorting and packaging station, which contributed to the increase in volumes sold.

The Mihailesti platform sold 17.9 million table eggs in Q2 2025, representing a 17% increase compared to the same period last year. Moreover, the average selling price in Q2 2025 rose by 20% versus the similar period in 2024. The monthly egg sales for the first six months of 2025 are presented in the chart below.

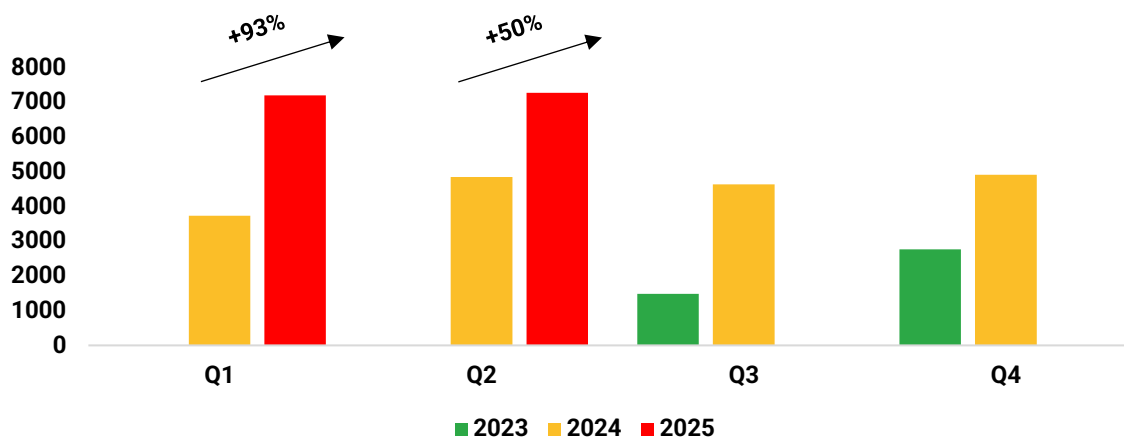


In the first half of 2025, the Mihailesti platform sold 38.7 million table eggs, a 27% increase compared to the first six months of 2024. The comparison between sales in H1 2024 and H1 2025 is presented in the chart below.

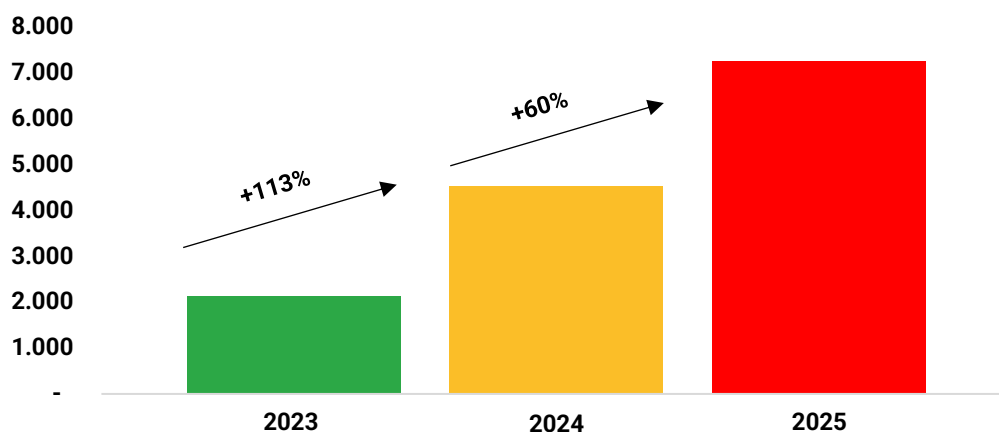


Feed Production

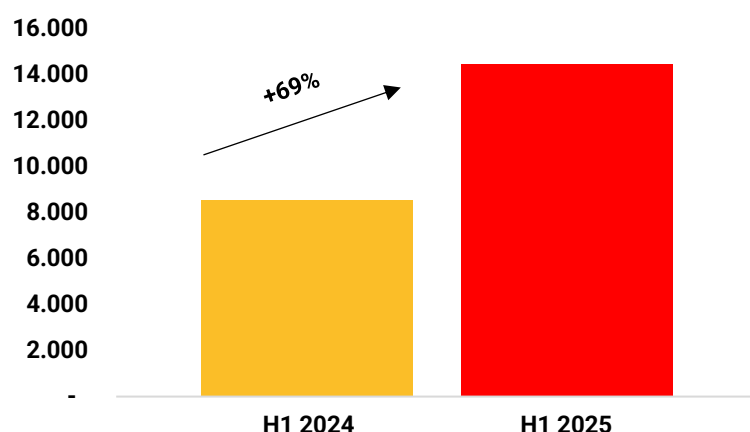
In the second quarter of 2025, the Group's two feed factories, located in Caransebes and Isalnita, produced a total quantity of 7,268 tons. This figure represents a 50% increase compared to Q2 2024, while also marking a 1% rise versus the previous quarter. The feed production over the past eight quarters is presented in the chart below.



Since the start of feed production in Q3 2023, the Group has consistently increased productivity, currently reaching approximately 90% of the nominal production capacity. As a result, in 2024, the average quarterly production rose by 113% compared to 2023, from 2,120 tons to 4,526 tons. Additionally, in 2025, the average quarterly production increased by 60% versus 2024, reaching 7,233 tons.



In the first half of 2025, the factories in Caransebes and Isalnita produced a total quantity of 14,465 tons of feed, a 69% increase compared to the same period in 2024. The comparison between feed production in H1 2024 and H1 2025 is presented in the chart below.

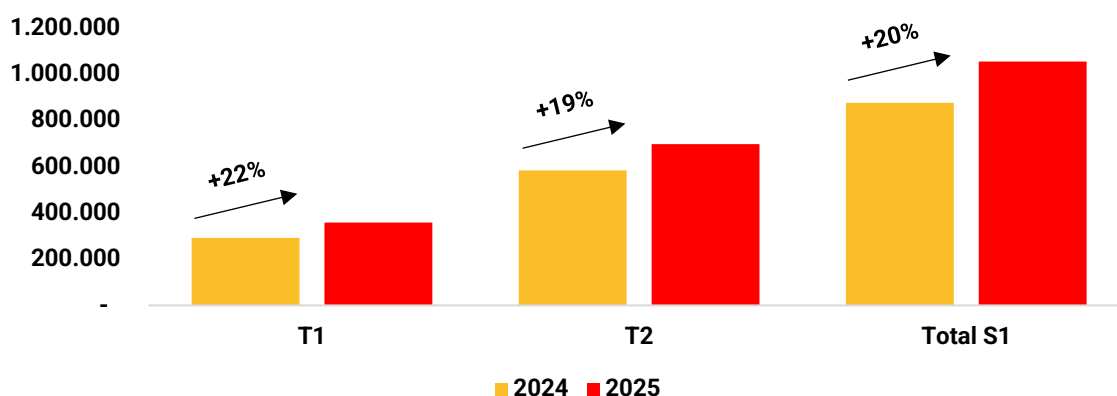


Store Activity

At the end of the first half of 2025, the Group operated 92 own stores, of which 74 were traditional stores and 18 were MEGA format stores.

In Q2 2025, Agroland stores recorded 696 thousand customers, a 19% increase compared to the same period in 2024. Additionally, the average value of the bill amounted to 92 lei, a level consistent with Q2 2024.

For the first half of 2025, the number of customers increased by 20%, reaching 1.1 million people, while the average value of the bill recorded a 1% increase, to 88 lei. The Group expects the franchised stores to achieve comparable results, considering the goods purchased in the first half of 2025.



OWN STORES PERFORMANCE						
	Customers			Average value of the bill		
	2024	2025	Δ%	2024	2025	Δ%
Q1	291,745	357,135	22%	79	81	3%
Q2	582,890	695,676	19%	91	92	0%
H1 2025	874,635	1,052,811	20%	87	88	1%

CEO

Horia Dan Cardos