

CURRENT REPORT 37/2025

According to Law nr. 24/2017 regarding issuers of financial instruments and market operations, ASF regulation nr. 5/2018 regarding the issuers of financial instruments and market operations and/or the Bucharest Stock Exchange Rulebook for Multilateral Trading System.

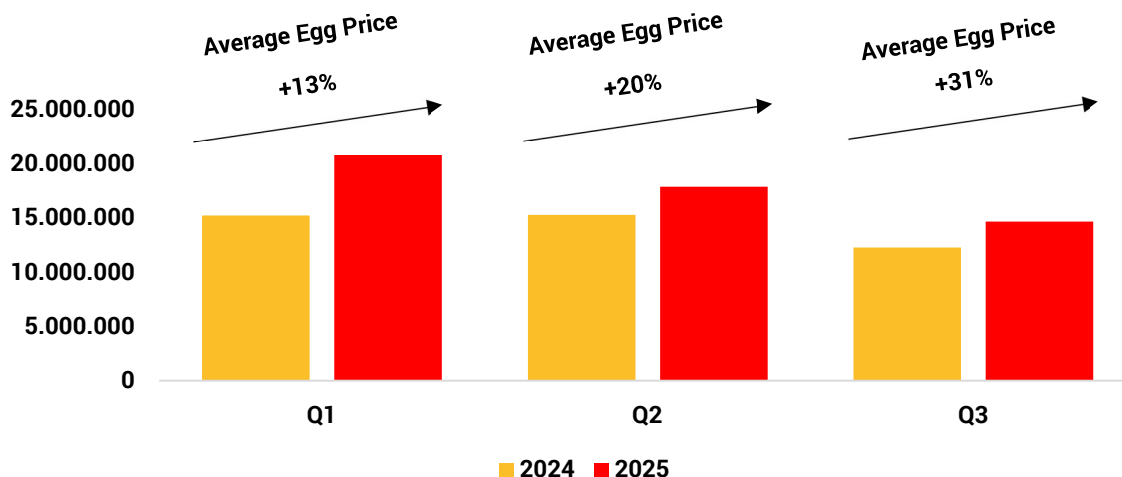
Date of report	09.10.2025
Name of the Company	Agroland Business System S.A.
Registered Office	Timisoara, 14 Garii Street, Timis County, Romania
Phone/Fax	+40 754 908 742
Email	investitor@agroland.ro
Trade Registry No.	J2009000405352
Fiscal Code	RO 25165241
Subscribed and paid share capital	8,997,899.20 RON
Total number of shares	89,978,992
Market where securities are traded	MTS AeRO Premium / Bonds-SMT
The main characteristics of the securities issued by the issuer	Shares AG symbol Corporate Bonds AGR28 symbol

Important events to be reported: Trading update Q3 2025

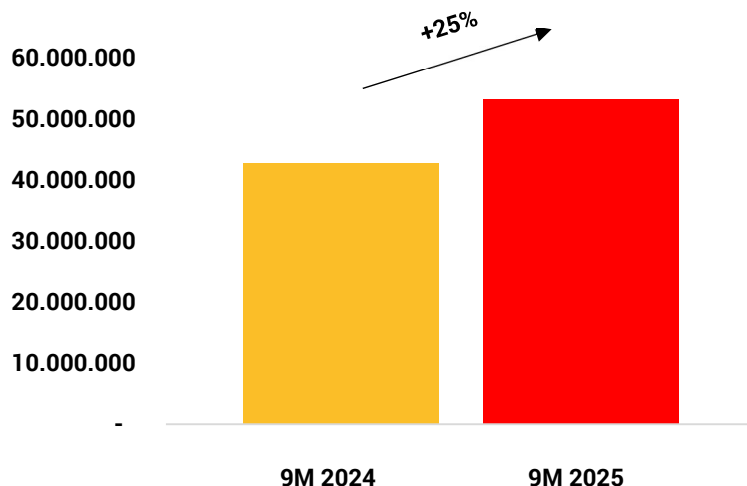
The management of Agroland Business System S.A. (hereinafter referred to as the "Company" or the "Group") provides the market with general information regarding the Group's key operational indicators for the third quarter of 2025.

Table Egg Sales

The Mihailesti platform sold 14.7 million table eggs in Q3 2025, representing a 20% increase compared to the same period last year. Moreover, the average selling price in Q3 2025 rose by 31% versus the similar period in 2024. The egg sales for the first three quarters of 2025 are presented in the chart below.

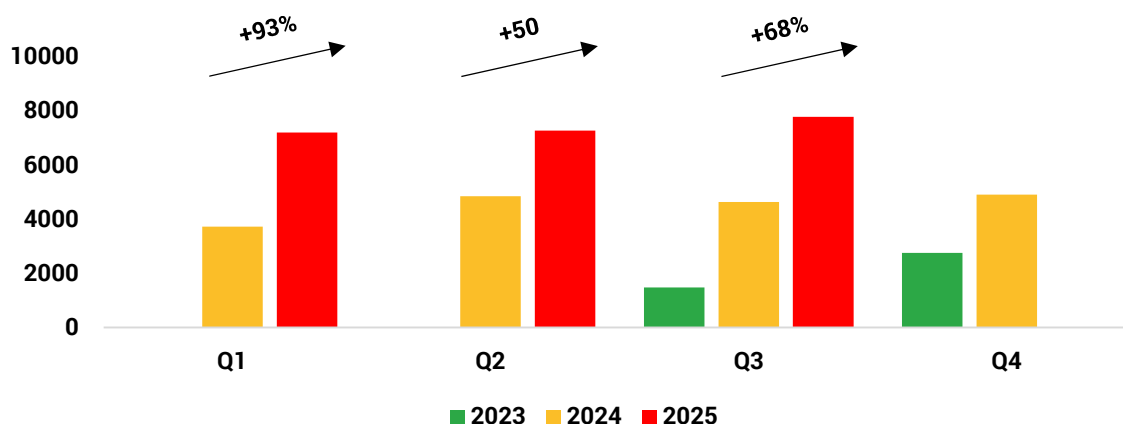


In the first nine months of 2025, the Mihailesti platform sold 53.3 million table eggs, a 25% increase compared to the first nine months of 2024. The comparison between sales in 9M 2024 and 9M 2025 is presented in the chart below.

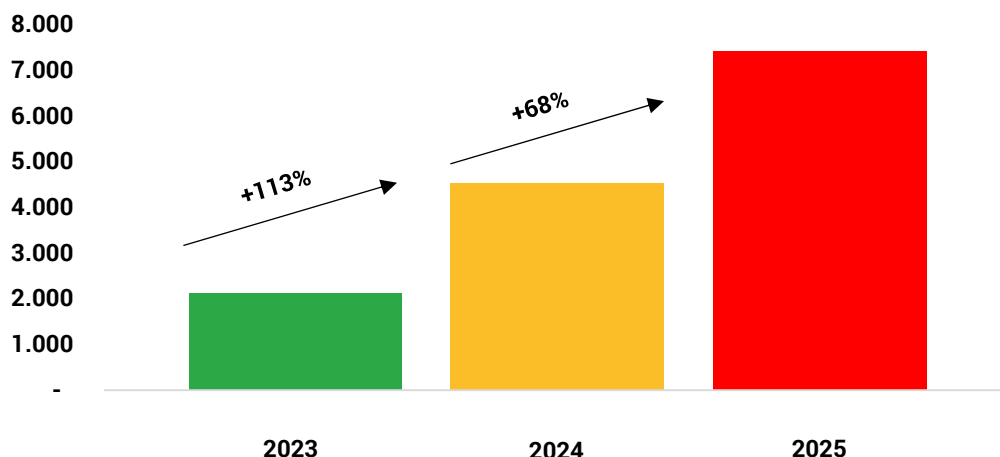


Feed Production

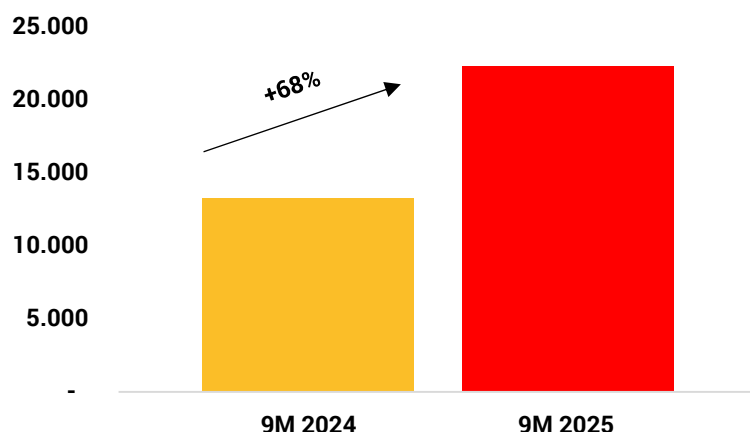
In the third quarter of 2025, the Group's two feed factories, located in Caransebes and Isalnita, produced a total quantity of 7,775 tons. This figure represents a 68% increase compared to Q3 2024, while also marking a 7% rise versus the previous quarter. The feed production over the past nine quarters is presented in the chart below.



Since the start of feed production in Q3 2023, the Group has consistently increased productivity, currently reaching approximately 90% of the nominal production capacity. Thus, from an average quarterly production of 2,120 tons in 2023, it reached an average production of 4,526 tons in 2024. Additionally, in 2025, the average quarterly production increased by 64% compared to 2024, reaching 7,413 tons. The average quarterly production for the last three years is presented in the chart below.



In the first nine months of 2025, the factories in Caransebes and Isalnita produced a total quantity of 22,240 tons of feed, a 68% increase compared to the same period in 2024. The comparison between feed production in 9M 2024 and 9M 2025 is presented in the chart below.



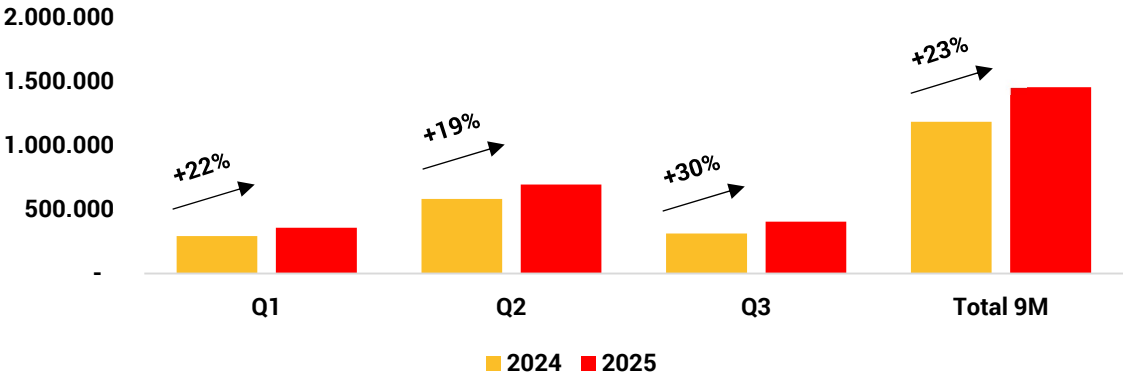
Store activity

At the end of the first nine months of 2025, the Group operated 87 own stores, of which 67 were traditional stores and 20 were MEGA format stores.

In Q3 2025, Agroland stores recorded 405 thousand customers, a 30% increase compared to the same period in 2024. Additionally, the average value of the bill amounted to 76 lei, a 7% increase versus Q3 2024.

For the first nine months of 2025, the number of customers increased by 23%, reaching 1.5 million people, while the average value of the bill recorded a 2% increase, to 85 lei. The Group expects the franchised stores to achieve comparable results, considering the goods purchased in the first nine months of 2025.

agroland GROUP



OWN STORES PERFORMANCE						
	Customers			Average value of the bill		
	2024	2025	Δ%	2024	2025	Δ%
Q1	291,745	357,135	22%	79	81	3%
Q2	582,890	695,676	19%	91	92	0%
Q3	312,116	405,028	30%	71	76	7%
9M	1,186,751	1,457,839	23%	83	85	2%

CEO

Horia Dan Cardos