

To: BUCHAREST STOCK EXCHANGE S.A.
FINANCIAL SUPERVISORY AUTHORITY

CURRENT REPORT 03/2026

According to Law nr. 24/2017 regarding issuers of financial instruments and market operations, ASF regulation nr. 5/2018 regarding the issuers of financial instruments and market operations and/or the Bucharest Stock Exchange Rulebook for Multilateral Trading System.

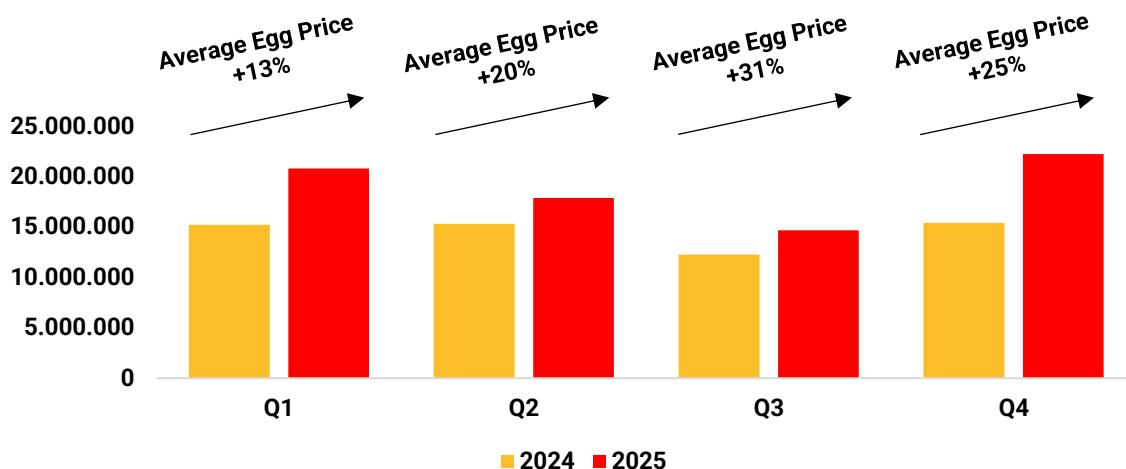
Date of report	16.01.2026
Name of the Company	Agroland Business System S.A.
Registered Office	Timisoara, 14 Garii Street, Timis County, Romania
Phone/Fax	+40 754 908 742
Email	investitor@agroland.ro
Trade Registry No.	J2009000405352
Fiscal Code	RO 25165241
Subscribed and paid share capital	8,997,899.20 RON
Total number of shares	89,978,992
Market where securities are traded	MTS AeRO Premium / Bonds-SMT
The main characteristics of the securities issued by the issuer	Shares AG symbol Corporate Bonds AGR28 symbol

Important events to be reported: Trading update Q4 2025

The management of Agroland Business System S.A. (hereinafter referred to as the "Company" or the "Group") provides the market with general information regarding the Group's key operational indicators for the fourth quarter of 2025.

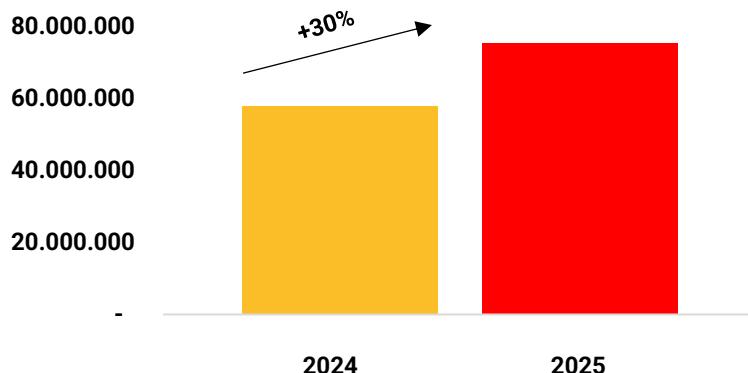
Table Egg Sales

The Mihailesti platform sold 22.2 million table eggs in Q4 2025, representing a 44% increase compared to the same period of the previous year. Moreover, the average selling price in Q4 2025 rose by 25% versus the similar period in 2024. The total egg sales for 2025 are presented in the chart below.



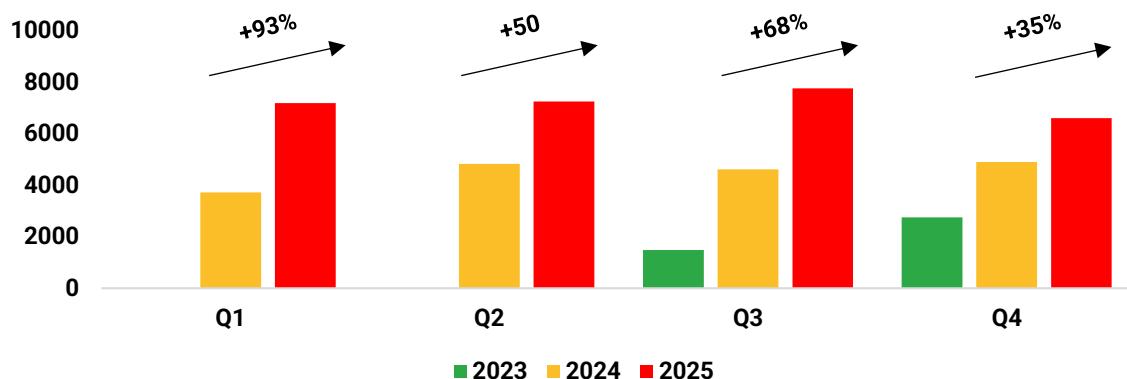
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At the level of the full year 2025, the Mihalesti platform sold a total of 75.6 million table eggs, a 30% increase compared to 2024. The comparison between sales in 2024 and 2025 is presented in the chart below.

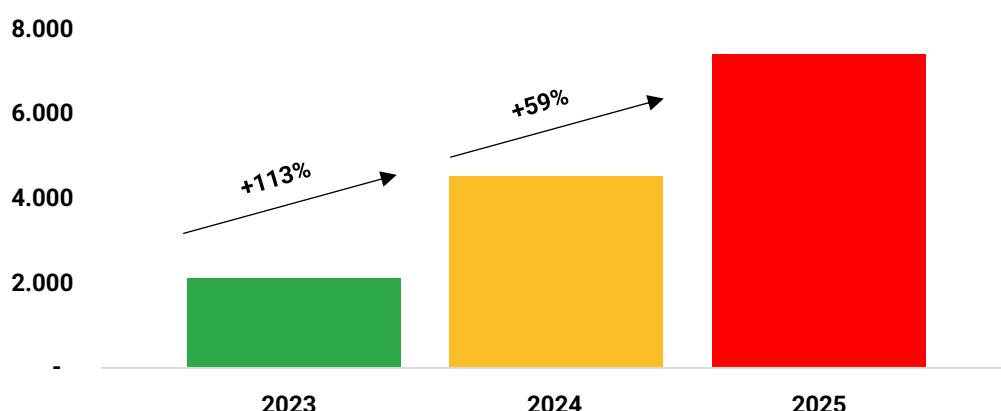


Feed Production

In the fourth quarter of 2025, the Group's two feed factories, located in Caransebes and Isalnita, produced a total quantity of 6,621 tons. This figure represents a 35% increase compared to Q4 2024. The feed production over the past ten quarters is presented in the chart below.

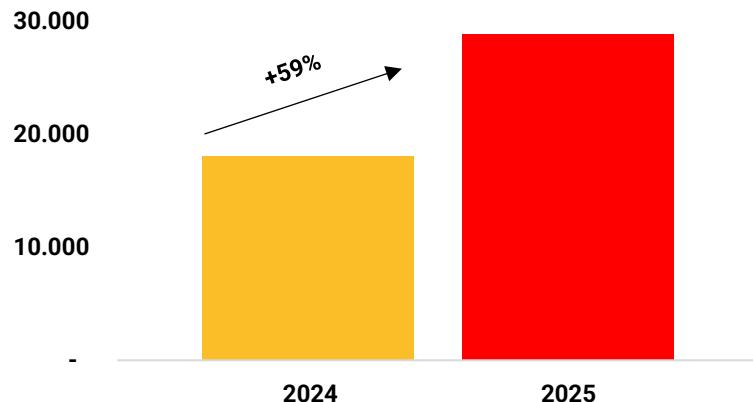


Since the start of feed production in Q3 2023, the Group has consistently increased productivity, currently reaching approximately 90% of the nominal production capacity. Thus, from an average quarterly production of 2,120 tons in 2023, it reached an average production of 4,526 tons in 2024. Additionally, in 2025, the average quarterly production increased by 59% compared to 2024, reaching 7,215 tons. The average quarterly production for the last three years is presented in the chart below.



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At the level of the full year 2025, the factories in Caransebes and Isalnita produced a total quantity of 28,861 tons of feed, a 59% increase compared to 2024. The comparison between feed production in 2024 and 2025 is presented in the chart below.



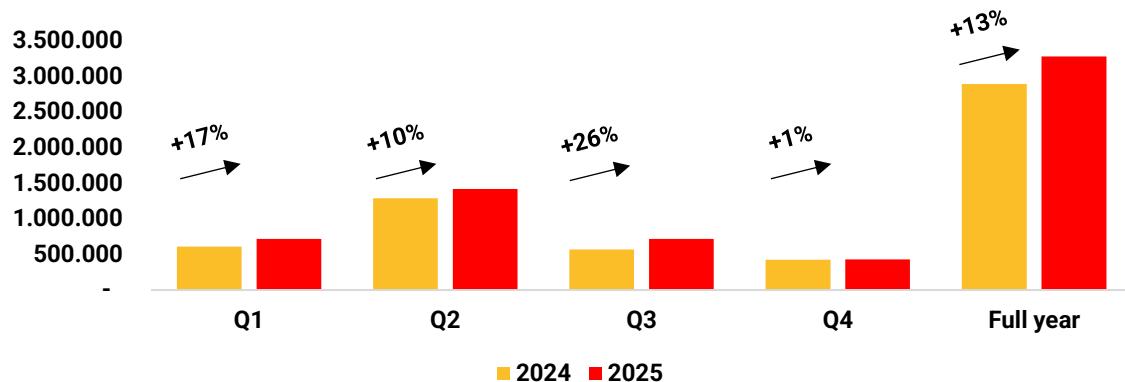
Store activity

As of December 31st, 2025, the Agroland store network comprised 252 units, of which 215 were traditional stores and 37 were MEGA format stores.

For the full year 2025, the number of customers across the Agroland store network increased by 13%, reaching 3.3 million people, while the average value of the bill recorded a 3% increase, to 81 lei.

	AGROLAND STORES TOTAL PERFORMANCE					
	Customers			Average value of the bill		
	2024	2025	Δ%	2024	2025	Δ%
Q1	609,817	716,305	17%	79	81	3%
Q2	1,288,557	1,416,305	10%	91	92	0%
Q3	569,288	715,476	26%	71	76	7%
Q4	425,776	429,062	1%	61	62	1%
Total	2,893,438	3,277,147	13%	79	81	3%

In Q4 2025, the Agroland store network recorded 429 thousand customers, a 1% increase compared to the same period in 2024. Additionally, the average value of the bill reached 62 lei, marking a 1% increase versus the previous year. The comparison between quarterly and total performance in 2024 and 2025 across all Agroland stores is presented in the chart below.



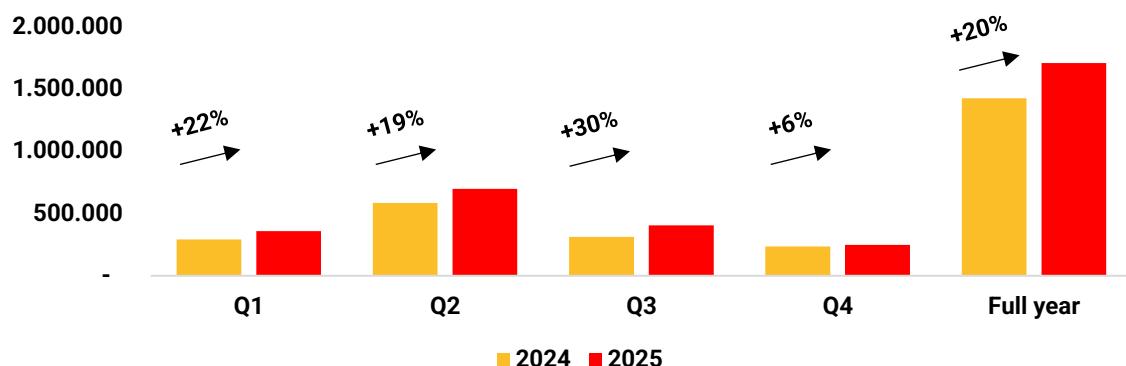
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As regards the own stores operated by the Group, at the end of 2025 they totalled 94 units, of which 70 were traditional stores and 24 were MEGA format stores.

At the level of the full year 2025, the number of customers in the own stores amounted to 1.7 million people. The average value of the bill in the own stores matches the average value of the bill recorded across all Agroland stores.

	OWN STORES PERFORMANCE		
	Customers		
	2024	2025	Δ%
Q1	291,745	357,135	22%
Q2	582,890	695,676	19%
Q3	312,116	405,028	30%
Q4	235,249	248,558	6%
Total	1,422,000	1,706,397	20%

In the last quarter of 2025, Agroland own stores recorded 249 thousand customers, a 6% increase compared to the same period of the previous year. The comparison between quarterly and total performance in 2024 and 2025 at the level of the own stores is presented in the chart below.



CEO

Horia Dan Cardos